

The undersigned, attorney-in-fact for (Account Owner First, Middle Initial, Last, Suffix): \_\_\_\_\_, hereby certifies that the attached power of attorney is a true and correct copy and in full force and effect. If the attached power of attorney is not a durable power of attorney, the attorney-in-fact hereby certifies under oath that the principal is not deceased, disabled, or incapacitated.

Account Number \_\_\_\_\_

Name (First, Middle, Last):  Mr.  Ms.  Mrs. \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Date of Birth (MM-DD-YYYY): \_\_\_\_\_

U.S. Social Security Number/ITIN (If none, you must submit a copy of your passport.): \_\_\_\_\_

Street Address (No PO Boxes): \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ ZIP/Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

Check here if you, any member of your immediate family, personal or business associate is a senior political figure. Specify the name of the political figure, political title, relationship to account owner and country of office. \_\_\_\_\_

Check here if you are a director, 10% shareholder, or policy-making officer of a publicly traded company. Specify the company name, address, city and state/province. \_\_\_\_\_

Check here if you are licensed or employed by a registered broker/dealer. We must receive a compliance letter along with this application.

Please specify if you are:  Unemployed  Retired  Homemaker  Student Source of income (if retired or unemployed): \_\_\_\_\_

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

(If self-employed, provide the name of your business and type of business.)

Type of Business: \_\_\_\_\_

Employer Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ ZIP/Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_

Signature of Attorney-in-Fact: \_\_\_\_\_

**Stop here! Must be signed at time of notary signature.**

**Notary Public**

County of: \_\_\_\_\_ )

) ss

State of: \_\_\_\_\_ )

Subscribed to and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

Notary Public: \_\_\_\_\_

[SEAL]

