

Use this form to notify TD AMERITRADE that your name has changed due to marriage, divorce, or other reasons. This form will update your name on your TD AMERITRADE brokerage account(s). If you have any questions, please call us at 800-669-3900.

Instructions for the following instances:

- Marriage — Enclose a copy of the marriage certificate and complete sections 1 and 2. If you are unable to provide a copy of the marriage certificate, only complete sections 1 and 3. Please provide a copy of a driver's license or Social Security card with the new name.
- Divorce — Enclose a copy of the divorce decree and complete sections 1 and 2. Divorce decree must state name change.
- Naturalization — Complete sections 1 and 2. Enclose a copy of the naturalization document clearly displaying former and new name. If the document does not reflect both names, please also provide a copy of a birth certificate or passport with the former name.
- Other — Please follow instructions below depending on the appropriate circumstances.
 - Official name change by court decree — Enclose a **certified** court decree of name change and complete sections 1 and 2.
 - Official name change by adoption — Enclose a **certified** decree of adoption and complete sections 1 and 2.

Please Note: Additional documentation may be required for other types of name changes.

1. Account Owner Information

List all Account Number(s) to be modified: _____
 Former Name (First, Middle Initial, Last, Suffix): _____ U.S. Social Security Number/ITIN: _____
 New Name (First, Middle Initial, Last, Suffix): _____ Daytime Telephone Number: _____
 Email Address: _____ Check here if you have Visa or check writing privileges on the account(s) listed above.

2. Authorization

I hereby authorize TD AMERITRADE, Division of TD AMERITRADE, Inc., to change **my name** on the account(s) listed above as provided by the enclosed supporting documentation and/or this completed form.

Signature: _____ Date: _____

3. Signature Guarantee

Only complete this section if submitting a name change due to marriage and are unable to attach a copy of the marriage certificate.

STOP HERE PLEASE! This document must be signed at the time of obtaining a Signature Guarantee.

Please note: A notary public cannot provide a Signature Guarantee.

Your signature must be guaranteed by a U.S. commercial bank, member branch of a recognized U.S. commercial bank, or member firm of a recognized U.S. stock exchange.

Signature of New Name: _____ Date: _____

Signature Guarantee Stamp

