

TD Ameritrade
529 College Savings Plan

877.408.4644 | TDAmeritrade.com/collegesavings

P.O. Box 85529 | Lincoln, NE 68501-5529
3606 South 48th Street | Lincoln, NE 68506

Account Number: _____

Amount: _____

Contributor Name: _____

Beneficiary Name: _____

To make a contribution to an existing account, please return this slip with your check made payable to TD Ameritrade 529, or visit TDAmeritrade.com/collegesavings to contribute online.

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The TD Ameritrade 529 College Savings Plan (the "Plan") is sponsored by the State of Nebraska, administered by the Nebraska State Treasurer as trustee, and the Nebraska Investment Council provides investment oversight. The Plan offers a series of investment portfolios within the Nebraska Educational Savings Plan Trust (the "Trust"), which also offers other investment portfolios not affiliated with the Plan. The Trust serves as issuer ("Issuer"), Union Bank & Trust Company serves as program manager (the "Program Manager"), and TD Ameritrade, Inc. serves as sub-administrator. TD Ameritrade Investment Management, LLC provides portfolio consulting services to the Nebraska Investment Council and the Program Manager. The Plan is intended to operate as a qualified tuition program.

An investor should consider the Plan's investment objectives, risks, charges and expenses before investing. The Program Disclosure Statement (issuers official statement), which contains more information,

should be read carefully before investing. Investors should consider before investing whether their or their beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such state's qualified tuition program and should consult their tax advisor, attorney and/or other qualified advisor regarding their specific tax, legal, or investment situation.

Investments in the Plan are not guaranteed or insured by the Federal Deposit Insurance Corporation ("FDIC"), the Securities Investor Protection Corporation ("SIPC") or any other government agency, and are not deposits or other obligations of any depository institution. Investments are not guaranteed or insured by the State of Nebraska, the Nebraska State Treasurer, the Nebraska Investment Council, the Program Manager, TD Ameritrade, Inc. and its affiliates or TD Ameritrade Investment Management, LLC and are

subject to investment risks, including loss of the principal amount invested.

Nebraska Educational Savings Plan Trust, Issuer. TD Ameritrade, Inc., sub-administrator. TD Ameritrade Investment Management, LLC, portfolio consultant.

Union Bank and Trust Company renders certain distribution services to the Plan. TD Ameritrade, Inc. renders certain marketing and administrative services to the TD Ameritrade 529 College Savings Plan. TD Ameritrade Investment Management, LLC renders portfolio consulting services to Union Bank and Trust Company and the Nebraska Investment Council. TD Ameritrade, Inc., member FINRA/SIPC, and TD Ameritrade Investment Management, LLC are subsidiaries of The Charles Schwab Corporation. TD Ameritrade is a trademark jointly owned by TD Ameritrade IP Company, Inc. and the Toronto-Dominion Bank. All rights reserved. Used with Permission.

**Investment Products:
Not FDIC Insured / No Bank Guarantee / May Lose Value**

December 2020

TD Ameritrade
529 College Savings Plan



UBT
Union Bank & Trust
Program Manager

The TD Ameritrade 529 College Savings Plan (the "Plan") is sponsored by the State of Nebraska, administered by the Nebraska State Treasurer as trustee, and the Nebraska Investment Council provides investment oversight. The Plan offers a series of investment portfolios within the Nebraska Educational Savings Plan Trust (the "Trust"), which also offers other investment portfolios not affiliated with the Plan. The Trust serves as issuer ("Issuer"), Union Bank & Trust Company serves as program manager (the "Program Manager"), and TD Ameritrade, Inc. serves as sub-administrator. TD Ameritrade Investment Management, LLC provides portfolio consulting services to the Nebraska Investment Council and the Program Manager. The Plan is intended to operate as a qualified tuition program.

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