



INTERNAL TRANSFER FORM

Use to transfer funds/securities from an existing TD Ameritrade self-directed brokerage account to another new or existing TD Ameritrade brokerage account.

Mail or email to:

PO Box 2226 ■ Omaha, NE 68103-2226
Email: ZSDPSProcessing@tdameritrade.com

1 ACCOUNT INFORMATION

FROM account number: _____
Account title: _____
TO account number: _____
Account title: _____

2 TRANSFER TYPE

Please select **EITHER** Full Account Transfer **OR** Partial Account Transfer

- Full Account Transfer: Total transfer of all securities and cash. (No need to list the securities below).
 - I request to have the delivering account closed after the internal transfer occurs.
- Partial Account Transfer:
 - All Cash
 - Partial Cash – Specify Amount \$ _____
 - All Securities
 - Partial Securities (list as described below)

If additional space is needed for partial security movements please utilize the optional page 2 of this form

Symbol/CUSIP	Number of Shares

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3 SIGNATURES/AUTHORIZATIONS

I verify the instructions provided do not constitute a transfer for consideration (*transfer of stock, funds, or any other assets for payment of goods or services*).

Unless otherwise indicated, I authorize the Transferor to liquidate any nontransferable proprietary money market fund assets that are part of my account and to transfer the resulting credit balance to my account with TD Ameritrade. I authorize the Transferor to deduct any outstanding fees due to Transferor from the credit balance in my account. If my account does not contain a credit balance, or if the credit balance in the account is insufficient to satisfy any outstanding fees, I authorize Transferor to liquidate assets in my account to the extent necessary to satisfy that obligation. If certificates or other instruments in my account are in your physical possession, I instruct Transferor to transfer them in good deliverable form, including affixing any necessary tax waivers, to enable the successor custodian to transfer them in its name for purpose of sale, when and as directed by me. I understand that upon receiving a copy of this transfer instruction, Transferor will cancel all open orders for my account.

By my signature below, I certify that the information and instructions provided, and the elections made are true and correct, TD Ameritrade Clearing, Inc., may justifiably reply upon the instructions and elections made herein and is authorized to deposit the funds or securities in the manner provided by this Internal Transfer Form. I release and agree to indemnify and hold harmless TD Ameritrade, Inc., and divisions thereof from liability for any adverse consequences that may result from this transaction. **Please sign, print, and mail or email this form to initiate the transfer request.**

Signature of Delivering Account Owner or Authorized Person: _____ Date: _____
Printed Name: _____

Signature of Receiving Account Owner or Authorized Person: _____ Date: _____
Printed Name: _____

Investment Products: Not FDIC Insured * No Bank Guarantee * May Lose Value

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