

# Foreign Tax ID Number (FTIN) Attachment to the IRS Form W-8



**Ameritrade**

## Return Options:

### Electronically via Message Center:

Log in and go to Client Services > Message Center to attach the file

### Regular Mail:

PO Box 2760, Omaha, NE 68103-2760

### Overnight Mail:

200 South 108th Avenue  
Omaha, NE 68154-2631

Fax: 866-468-6268

Account # \_\_\_\_\_

## Information

First Name:

Middle Name:

Last Name:

Business Name (if applicable):

## Reasonable Explanation

Please complete one of the sections below.

I certify that I do not have a non-U.S. taxpayer identification number for the following reason:

☐ I am not legally required to obtain a TIN in my jurisdiction of tax residence.

☐ Other:

I have provided, or will provide, TD Ameritrade, Inc. with any other documentation requested to support my claim of non-U.S. status and/or tax treaty benefits and will refresh such documentation upon request. I also acknowledge that: (1) I must advise TD Ameritrade, Inc. if I become a U.S. citizen, U.S. resident, or other U.S. person for U.S. tax law purposes; and (2) such change in my U.S. tax status will impact on the U.S. tax treatment of my income from U.S. investments, which are held by TD Ameritrade Clearing, Inc.

**Note:** Each account owner must complete and sign a separate form.

**Sign Here**

Signature:

X

Date:

\_\_\_\_ - \_\_\_\_ - \_\_\_\_

Original  
signature  
are required;  
electronic  
signatures and/  
or signature  
fonts are not  
authorized

Investment Products: Not FDIC Insured \* No Bank Guarantee \* May Lose Value

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