



Coverdell Education Savings Account (ESA) Fee Schedule

PO Box 2760 ■ Omaha, NE 68103-2760

Fax: 866-468-6268

Service Fees

Setup Fee	No Charge
Distribution Fee	No Charge
Stop Payment Check Fee	\$25
Returned Check Fee	\$25
Certificate	
Withdrawal*	\$500
Transfer of Ownership*	\$500
In-House Transfer	No Charge
Transfers	
Outbound Full Account Transfer	\$75
Outbound Partial Account Transfer	No Charge
Wires (Outgoing) Domestic/International	\$25
Excess Distribution Calculation Fee	No Charge
Tax Correction (Prior to and after tax reporting)**	No Charge
Overnight Courier	Billed at Cost

*Certificate requests requiring extraordinary processing, including certificates for foreign securities and requests to break certificates into multiple denominations, may incur additional charges which will be passed through to your account.

**Tax correction may not be processed if Account Owner has already made an election.

Investment Products: Not FDIC Insured * No Bank Guarantee * May Lose Value

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