Coverdell Education Savings Account (ESA) Distribution Request Form

Questions? Call a IRA representative at 888-723-8504, option 2

TD Ameritrade Account Number:



Return Options:

Electronically via Message Center:

Log in and go to Client Services > Message Center to attach the file

Regular Mail:

PO Box 2760, Omaha, NE 68103-2760

Overnight Mail: 200 South 108th Avenue Omaha, NE 68154-2631

Fax: 866-468-6268



Designated Beneficiary (Student) Information

Date of Birth (MM-DD-YYYY):	U.S. Social Security Number(SSN):
Custodian Informatio	1
Full Legal Name:	
Date of Birth (MM-DD-YYYY):	U.S. Social Security Number(SSN):
Date of Birth (MM-DD-YYYY):	U.S. Social Security Number(SSN):
Date of Birth (MM-DD-YYYY): Home Address (no PO box or mail dro	
Home Address (no PO box or mail dro	o): State: Zip Code: Country:
Home Address (no PO box or mail dro	o): State: Zip Code: Country:
Home Address (no PO box or mail dro	p): State: Zip Code: Country:



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Distribution Amount

I instruct TD Ameritrade, Inc. to initiate a:

O Total distribution of my entire ac	count and close the account.		
O Partial cash distribution of exact	ly \$		
O Partial distribution of the followi	ng securities (number of shares	and identification of security).	
If you wish to liquidate the selected www.tdameritrade.com or by callin		proceeds, you may select cash and sell	the assets online at
Security/Asset Description	Requested Quantity	Security/Asset Description	Requested Quantity
1.		6.	
2.		7.	
3.		8.	
4.		9.	
5.		10.	
Please attach additional sheet if mo	pre space is needed.		
		ember as dictated by IRS publication 97	0. section 8.
Distribution Method			
I instruct TD Ameritrade Clearing	. Inc. to distribute the amount	stated in the following manner:	
Make this payment:	,	3	
	options. If nothing is selected, y	our distribution will be mailed to the a	ddress listed on your account.
O To another TD Ameritrade Cove	rdell ESA account number:		
For an education expense:			
O To my TD Ameritrade non-reti	rement account number:		
O By Mail			
O Check			
Delivery Method: O U.S. First-Class Mail (def	ault)		
O Overnight at My Expens			
O To the address on record			
O To an alternate Address			
O This is my new address of	of record		
Address:			
	1 0000	1. C. L.	
City:	State: Z	ip Code:	Country:
O To an alternate payee			
Name:			
raditie.			

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Section 4, Distribution Method Continued

	O Wire* (at my expense):			
	Name on Bank Account:			
	Bank Name:		Phone Number:	
	City:		State:	
	ABA/Routing Number:		Bank Account Number:	
	process your request. For International W	Vires, please attach the Wire Red	wires to ensure we have all the information needed to quest (International) form to your IRA Distribution form to some can be located at tdameritrade.com.	0
	O ACH Electronic (ACH) to my Checking or Savir For previously set up ACH Bank, enter the		olished connection with this bank via the website* p or last 4 of the bank account number:	
6	Signature			
	of the entire balance in the Account. I shall e and TD Ameritrade Clearing, Inc. shall have r payments. I attest that I am the proper party this form, including supplemental material, i or TD Ameritrade Clearing, Inc., and that all of	exercise control by directing that no responsibility or liability with a y to receive payment or paymen s true and accurate. I certify that decisions regarding this withdra m the withdrawal; and I indemni	cretion and control over the form of payment or payments t such payment or payments be made as described above, respect to the choice of any such form of payment or nots from this ESA and that all information provided by me out no tax advice has been given to me by TD Ameritrade, In awal are my own. I expressly assume the responsibility for a fify and hold harmless TD Ameritrade, Inc. and TD Ameritrade, owners, affiliates, successors, and assigns.	on c. any
	Custodian's Signature:	Printed Legal Name	Date:	
gn Here	X			

Original signatures are required; electronic signatures and/or signature fonts are not authorized.

Investment Products: Not FDIC Insured * No Bank Guarantee * May Lose Value

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