

Affidavit of Unchanged Status



Return Options:
Electronically via Message Center:
Log in and go to Client Services > Message Center to attach the file
Regular Mail:
PO Box 2760, Omaha, NE 68103-2760
Overnight Mail:
200 South 108th Avenue
Omaha, NE 68154-2631
Fax: 866-468-6268

Account # _____

First Name: _____ Middle Name: _____ Last Name: _____

Business Name (if applicable): _____

Under penalties of perjury I declare that I have examined and signed the attached Form W-8 and that the information and certifications contained therein remained the same and unchanged for the period beginning January 1, 2021 (or later account opening date) to the present, and were true, correct, and complete during that period.

Sign Here

Signature: **X**

Date: _____

Signature Capacity: _____

Investment Products: Not FDIC Insured * No Bank Guarantee * May Lose Value

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