




TD Ameritrade 529 College Savings Plan Organization Resolution Form

- Complete a separate form for each Account Owner for whom the organization serves as an agent.
- This form identifies the officers or other persons who are authorized to conduct transactions on TD Ameritrade 529 College Savings Plan Account(s) on behalf of an organization.
- Organizations covered by this form include: corporations; partnerships; limited liability companies or partnerships; professional corporations or associations; endowments; business trusts; and other entities or organizations.
- This form requires the signature of two authorized persons from your organization, one of whom must be the secretary or other authorized person who can certify the names of those authorized to access and transact on a TD Ameritrade 529 College Savings Plan Account. If your organization has only one authorized signatory, then a bank officer, practicing attorney or member of a domestic stock exchange must countersign this form.
- This resolution remains in effect until we have been notified in writing that it has been revoked or a new **Organization Resolution Form** has been submitted. You must file a new **Organization Resolution Form** when there is any change in the identity of the persons authorized to act on behalf of your organization.
- Print clearly, preferably in capital letters and black ink. Mail the form to the address listed. Do not staple.

Forms can be downloaded from our website at www.tdameritrade.com/collegesavings, or you can call us to order any form—or request assistance in completing this form—at **1.877.408.4644** any business day from 8 a.m. to 8 p.m. Central time.

 **1.877.408.4644**
8 a.m. to 8 p.m. Central time M-F

 www.tdameritrade.com/collegesavings

 tdameritrade@NEST529.com

Regular mailing address:
TD Ameritrade 529 College Savings Plan
P.O. Box 30278
Omaha, NE 68103-1378

Overnight mailing address:
TD Ameritrade 529 College Savings Plan
920 Main Street, Suite 900
Kansas City, MO 64105

1. Organization information

Name of Organization

Address

City

State

Zip Code

Firm Tax ID Number



* T D A 5 2 9 O R G R E S *

2. Agent for the TD Ameritrade 529 College Savings Plan Account Owner (Complete only if the organization is acting as agent for the TD Ameritrade 529 College Savings Plan Account Owner.)

A. Account Owner information (Do not include agent information here; provide as indicated in Section 2B.)

Name (first, middle initial, last)

Name (first, middle initial, last)

Mailing Address

Mailing Address

City State Zip Code

City

State

Zip Code

Social Security Number or Taxpayer Identification Number

Social Security Number or Taxpayer Identification Number (Required)

B. Agent's authorized persons

- Any one of the persons listed in this Section 2B is authorized to act on behalf of the organization, pursuant to the organization's authority as an agent in accordance with an Agent Authorization/Limited Power of Attorney Form filed with TD Ameritrade 529 College Savings Plan previously or at the same time as this form, with respect to the Account Owner identified in Section 2A.
The organization acknowledges that the persons identified in this Section 2B are authorized to act only with respect to the specified TD Ameritrade 529 College Savings Plan Accounts owned by the Account Owner identified in Section 2A on which the organization has been authorized as an agent. The organization further acknowledges that it must file separate Organization Resolutions for each additional Account Owner for whom the organization serves as an agent.
The organization acknowledges that it is solely responsible for informing the TD Ameritrade 529 College Savings Plan of any changes in the authority or identity of the persons listed in this Section 2B, and that the TD Ameritrade 529 College Savings Plan or its agents are not responsible for any acts or omissions taken in regard to any instructions believed to have originated from any person identified in this Section 2B until the TD Ameritrade 529 College Savings Plan has received written notice of the revocation of such person's or receives a new Organization Resolution authority and the TD Ameritrade 529 College Savings Plan has had a reasonable period of time to act upon such notice. Each Organization Resolution filed with the TD Ameritrade 529 College Savings Plan revokes any Organization Resolution previously filed with the TD Ameritrade 529 College Savings Plan in its entirety.
If the organization has more Authorized Persons than can be completed in the space below, please include a separate sheet that provides the name and title of each Authorized Person.

Name(s) of Agent's Authorized Persons

Name of Authorized Person

Name of Authorized Person (first, middle initial, last) and Title

Name of Authorized Person

Name of Authorized Person (first, middle initial, last) and Title

Name of Authorized Person

Name of Authorized Person (first, middle initial, last) and Title

Name of Authorized Person

Name of Authorized Person (first, middle initial, last) and Title

Name of Authorized Person

Name of Authorized Person (first, middle initial, last) and Title

Securities Products: Not FDIC Insured - No Bank Guarantee - May Lose Value

TD Ameritrade does not provide tax advice. It is suggested that investors seek the advice of your tax-planning professional with regard to your personal circumstances.

Nebraska Educational Savings Plan Trust, Issuer. First National Capital Markets, Inc., Distributor, Member FINRA, SIPC. TD Ameritrade, Inc., sub-administrator. First National Capital Markets and First National Bank of Omaha are affiliates.

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Nebraska State Treasurer, Trustee

 First National Bank Omaha

Program Manager