

Your investment style is unique. We support that.

Whether you feel confident directing your portfolio, need help getting started or are looking for more sophisticated portfolio management: We can help. You can choose one or more of our solutions with varying levels of support.



Build it yourself

You are confident building your portfolio and our tools can help.

Build and manage your investments with:

- A variety of investment options – including stocks, bonds & CDs, options, futures, forex, ETFs, non-proprietary mutual funds including bond funds and asset allocation funds, and more
- Innovative trading platforms
- Free investor education
- Insightful research & tools



Build it with support

You want guidance and investment ideas to help you reach your goals.

A Financial Consultant can help you:

- Identify your investment goals
- Analyze your current investment portfolio
- Introduce you to tools to help you establish an investment strategy

Our Specialists can also provide one-to-one guidance for Annuities and Fixed Income offerings.



Build it with Professional Portfolio Management

Through TD Ameritrade Investment Management, LLC

Benefit from a range of managed portfolio solutions provided by professionals at TD Ameritrade Investment Management, LLC.

- Essential Portfolios – low cost, automated portfolios with a low minimum investment
- Selective Portfolios – diversified portfolios with more access to financial professionals
- Personalized Portfolios – tailored portfolios based on your unique goals and complete financial picture



Build it with an independent advisor

You want more robust investment and financial planning support.

A Financial Consultant can help you define your goals and identify a Registered Investment Advisor who can help with your investment needs.

- Our AdvisorDirect® referral program gets you an introduction to an independent Registered Investment Advisor (RIA)
- Move forward if you choose with a one-to-one personal relationship with an independent RIA
- Customized strategies which may include:
 - Portfolio management
 - Retirement planning
 - Tax, trust, and estate planning



We're here to work with you on your terms. Explore the options best suited for you and your goals. Call your Financial Consultant or 800-551-2208.



Before investing carefully consider the underlying funds' objectives, risks, charges, and expenses. For a prospectus containing this and other important information about each fund, please contact us at 888-310-7921. Please read the prospectus carefully before investing.

All investments involve risk, including loss of principal. Past performance does not guarantee future results. There is no assurance that the investment process will consistently lead to successful investing. Asset allocation and diversification do not eliminate the risk of experiencing investment losses.

Advisory services are provided by TD Ameritrade Investment Management, LLC ("TD Ameritrade Investment Management"), a registered investment advisor. Brokerage services provided by TD Ameritrade, Inc. TD Ameritrade Investment Management provides discretionary advisory services for a fee. Risks applicable to any portfolio are those associated with its underlying securities. For more information, please see the Disclosure Brochure (Form ADV Part 2A) <http://www.tdameritrade.com/forms/TDA4855.pdf>

Insurance products/services are offered through The Insurance Agency of TD Ameritrade, LLC. Brokerage services provided by TD Ameritrade, Inc.

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